

JILL MISAGE WEBB

Partner

Jill Webb has devoted her career to serving as a valued advisor for public and private companies, helping them create and implement strategies that achieve their business, financial and regulatory goals. For more than 12 years, she served as counsel to an investor-owned energy holding company and its operating subsidiaries in Texas and New Mexico. In that role, Jill regularly communicated with and advised executives and boards of directors with regard to innovative and traditional public and private financial transactions in the capital and credit markets, mergers and acquisitions, corporate governance and communications strategies, and complex regulatory and accounting matters. Jill also has served as designated underwriters' counsel for one of the nation's largest producers and transporters of energy headquartered in Virginia. She also has diverse experience in manufacturing, retail and various other industries.

Jill joined Hancock Daniel to provide corporate and transactional counsel for healthcare and other clients. Her broad experience in highly regulated industries brings an expertise partnering with clients and the ability to navigate complex business transactions. "I make sure I can anticipate what clients need from me – I am there to offer risk assessment, to help them get to a yes or a no, and to be efficient in executing important tasks. Providing legal analysis is only part of my important role. Today, our clients ask us to partner with them to provide business and risk analysis, as well as regulatory and accounting support, in an efficient and corroborative manner."

Jill was named "Lawyer of the Year," Securities / Capital Markets Law, Richmond, The Best Lawyers in America, Woodward/ White, Inc., in 2019, and has been selected for inclusion in The Best Lawyers in America, Corporate Law, Securities / Capital Markets Law, Woodward/White, Inc. in 2016-2020.

Associations and Professional Memberships

Past Member, Board of Directors of NOVA of Virginia Aquatics, Inc.

Past Member, Board of Directors of Richmond SPCA

Active Member, St. James Episcopal Church

National Association for Home Care and Hospice, Member



Practice Areas

Energy Transactions & Finance

Corporate Finance & Capital Markets

Corporate Governance

Licensure

Virginia

Academic Credentials

Wake Forest University School of Law, JD, 1994

The College of William & Mary, BA, 1991

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Recognition

Best Lawyers in America (2022-2024)

Named "Lawyer of the Year," Securities / Capital Markets Law, Richmond, The Best Lawyers in America, Woodward/White, Inc., 2019

Selected for inclusion in The Best Lawyers in America, Corporate Law, Securities / Capital Markets Law, 2016-2021; Utilities Law, 2020, Woodward/White, Inc.

Career Highlights

Representation of an operating company issuer in negotiating and entering into a modern utility mortgage and over \$700 million private placement of secured first mortgage bonds.

Representation of a holding company in matters related to sale of natural gas operations for \$650.0 million.

Representation of a holding company issuer in \$100.0 million remarketing of senior unsecured notes and issuance of convertible preferred stock in settlement of stock purchase contracts.

Representation of a holding company issuer in \$247.25 million remarketing of senior unsecured notes, additional issuance of \$102.75 million senior unsecured notes in connection therewith and issuance of common stock in settlement of stock purchase contracts.

Representation of an operating company issuer in \$350.0 million senior unsecured notes. Representation of a holding company issuer in \$154.0 million common stock offering.

Representation of a holding company issuer in \$300 million equity distribution agreement for at-the-market offerings of common stock.

Representation of a holding company and operating companies in various unsecured term loans and revolving credit facilities and amendments related thereto.

Representation of underwriters in offerings of more than \$32.0 billion of public securities from 1998-2004, including senior notes, common stock, preferred stock, medium-term notes, convertible securities, trust preferred securities, equity income securities, remarketable debt securities and municipal securities.

Representation of bank holding companies and national and state chartered banks in offerings of common stock and trust preferred securities.

Speaking Engagements

"Speaker, SEC Compliance and Disclosure Update, Complimentary Webinar, December 10, 2019

Moderator, SEC Compliance and Disclosure Update, McGuireWoods LLP SEC Practice Complimentary Webinar Series, February 5, 2019

Speaker, "Proxy Statement Disclosure Changes," SEC Compliance and Disclosure Update, McGuireWoods LLP SEC Practice Complimentary Webinar Series, November 27, 2018

Moderator, SEC Compliance and Disclosure Update, McGuireWoods LLP SEC Practice Complimentary Webinar Series, October 27, 2015

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Speaker, "Board Diversity," SEC Compliance and Disclosure Update, McGuireWoods LLP SEC Practice Complimentary Webinar Series, February 24, 2015

Moderator, SEC Compliance and Disclosure Update, McGuireWoods LLP SEC Practice Complimentary Webinar Series, November 18, 2014

Speaker, "Securities Law and Social Media in Public Companies," SEC Compliance and Disclosure Update , McGuireWoods LLP SEC Practice Complimentary Webinar Series, February 25, 2014

Moderator, SEC Compliance and Disclosure Update, McGuireWoods LLP SEC Practice Complimentary Webinar Series, April 23, 2013

Speaker, "Preparing for the 2013 Proxy and Annual Reporting Season," SEC Compliance and Enforcement Update, McGuireWoods LLP SEC Practice Complimentary Webinar Series, November 15, 2012

Speaker, Troutman Sanders LLP Annual Public Company Conference, 2007, 2008, 2010